

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GWG Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90032 (MI)
	)	
Debtors.	)	(Jointly Administered)

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  )     ss:  
COUNTY OF KINGS        )

I, Edward A. Calderon, declare:

1. I am over the age of 18 years and not a party to these Chapter 11 Cases.
2. I am employed by Donlin, Recano & Company, Inc. ("DRC"), 6021 15th Avenue, Brooklyn, NY 11219.
3. On the 21<sup>st</sup> day of June, 2023, DRC, acting under my supervision, caused to serve, a true and accurate copy of the following documents:
  - a) Order Authorizing Debtors to Sell New Beneficient Shares Free and Clear of All Liens, Claims, Encumbrances, and Other Interests Following Consummation of De-SPAC Transaction (Docket No. 1954); and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955).. The location of Debtor GWG Holdings, Inc.'s principal place of business and the Debtors' service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these chapter 11 cases is available at the website of the Debtors' claims and noticing agent: <https://donlinrecano.com/gwg>.

- b) Certificate of No Objection with respect to FTI Consulting's Third Interim Fee Application for Allowance and Payment of Fees and Expenses as Financial Advisor to the Debtors for the Period From November 1, 2022 through January 31, 2023 (Docket No. 1962),

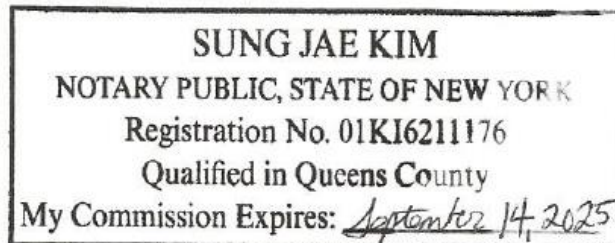
via electronic mail upon the parties as set forth on Exhibit 1, and via First Class U.S. Mail upon the parties as set forth on Exhibit 2, attached hereto.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 22<sup>nd</sup> day of June, 2023, Brooklyn, New York.

By Edward A. Calderon  
Edward A. Calderon

Sworn before me this  
22<sup>nd</sup> day of June, 2023

Sung Jae Kim  
Notary Public



## **EXHIBIT 1**

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Exhibit Pages

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000652P001-1488S-332 NAME ADDRESS AND EMAIL INTENTIONALLY OMITTED	000653P001-1488S-332 NAME ADDRESS AND EMAIL INTENTIONALLY OMITTED	000657P001-1488S-332 NAME ADDRESS AND EMAIL INTENTIONALLY OMITTED	000708P001-1488S-332 NAME ADDRESS AND EMAIL INTENTIONALLY OMITTED
000761P003-1488S-332 NAME ADDRESS AND EMAIL INTENTIONALLY OMITTED	000285P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000333P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000347P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED
000398P002-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000412P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000443P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000444P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED
000445P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000446P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000475P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000478P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED
000492P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000526P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000545P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000549P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED

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Exhibit Pages

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000558P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000647P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000705P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000733P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED
000734P001-1488S-332 NAME AND ADDRESS INTENTIONALLY OMITTED	000033P001-1488S-332 NATIONAL FOUNDERS LP AS ADMINISTRATIVE AGENT PO BOX 1073 WILMINGTON DE 19899	000072P001-1488S-332 NATIONAL SECURITIES CLEARING CORP JOANNE ACLAO 55 WATER ST NEW YORK NY 10041	000105P001-1488S-332 NEW JERSEY ATTORNEY GENERAL MATTHEW J PLATKIN RICHARD J HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FL WEST WING TRENTON NJ 08625
000071P001-1488S-332 NEW TANGRAM LLC DANIELLE STEVENS 9200 SORENSEN AVE SANTA FE SPRINGS CA 90670	000107P001-1488S-332 NEW YORK ATTORNEY GENERAL LETITIA JAMES DEPT OF LAW THE CAPITOL 2ND FL ALBANY NY 12224-0341	000116P001-1488S-332 SOUTH CAROLINA ATTORNEY GENERAL ALAN WILSON REMBERT C DENNIS OFFICE BLDG 1000 ASSEMBLY ST RM 519 COLUMBIA SC 29211-1549	000118P001-1488S-332 TENNESSEE ATTORNEY GENERAL HERBERT H SLATERY III PO BOX 20207 NASHVILLE TN 37202-0207
000009P001-1488S-332 TEXAS ATTORNEY GENERAL KEN PAXTON 300 W 15TH ST AUSTIN TX 78701	000045P001-1488S-332 THE BENEFICIENT CO GROUP (USA) LLC GREG EZELL 325 NORTH SAINT PAUL ST STE 4850 DALLAS TX 75201		